



**3rd Congress // Friday 19 June 2009 //
Verona**



**OVERALL ECONOMIC SITUATION OF THE FRENCH
INDUSTRIAL DISTRIBUTION**

Fenetec Overview // 2009



2

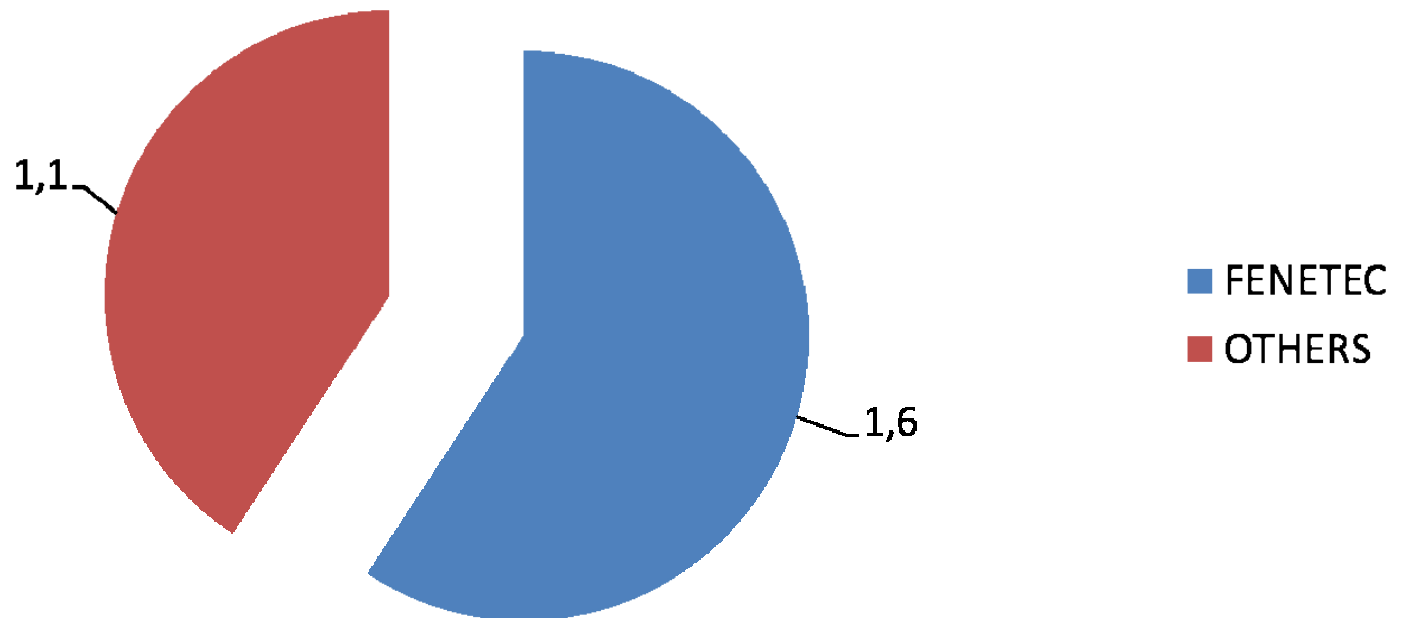
- **75** companies members of Fenetec
- **700** outlets on the home territory
- **7 000** employees

Annual Turnover 2008



3

DISTRIBUTION TURNOVER 2,7 Billion €

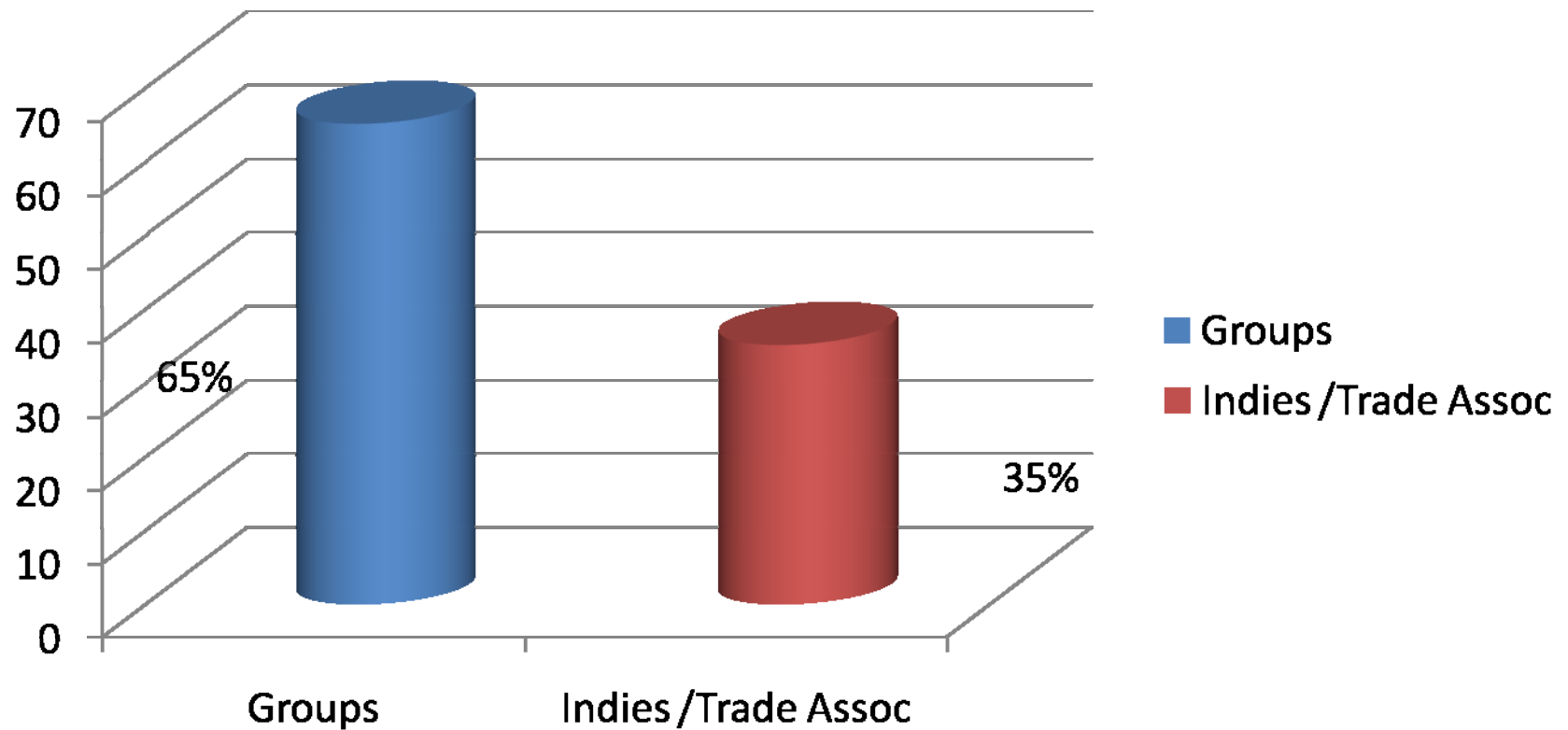


Typology of Fenetec Members

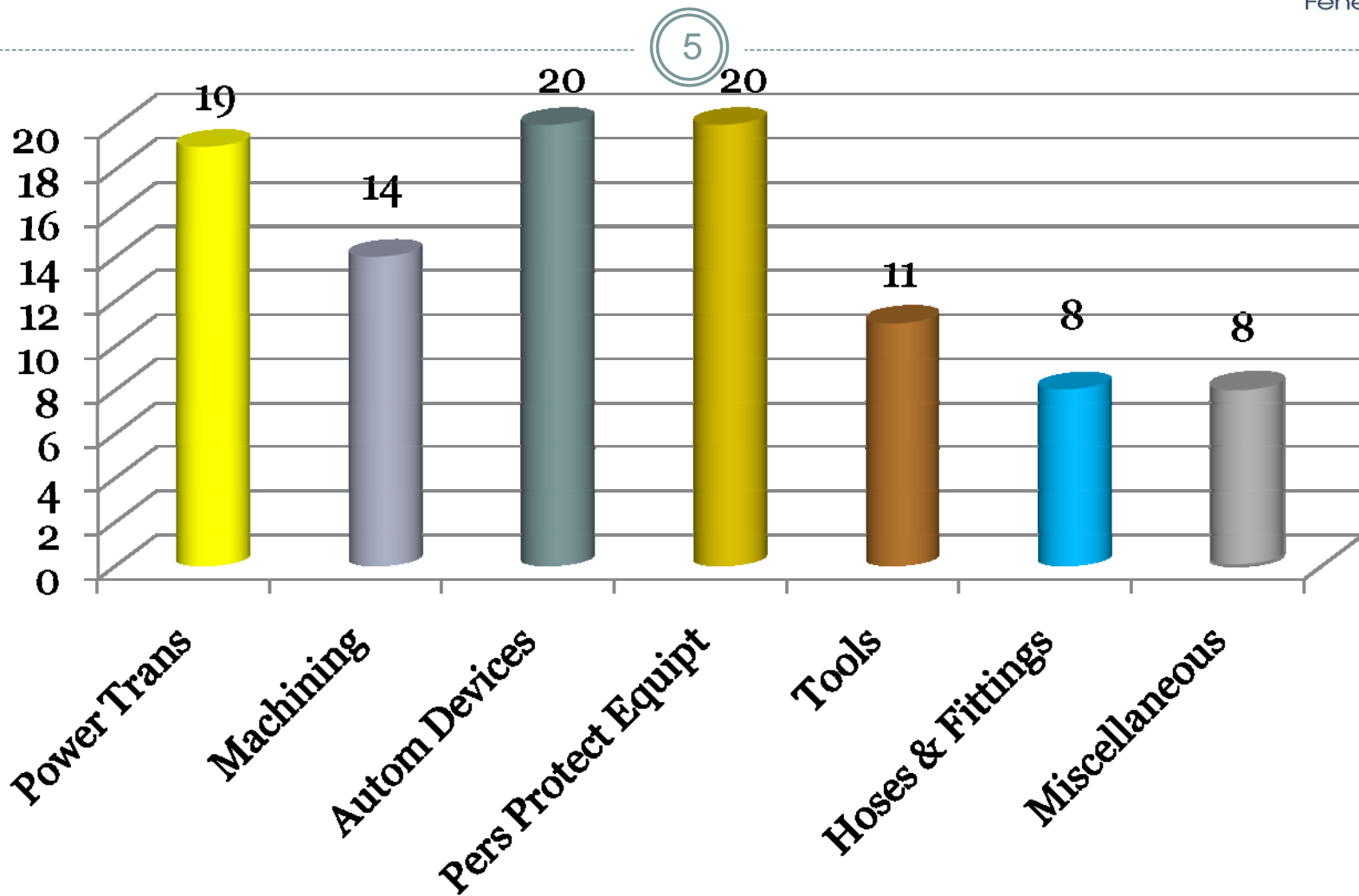


4

in %



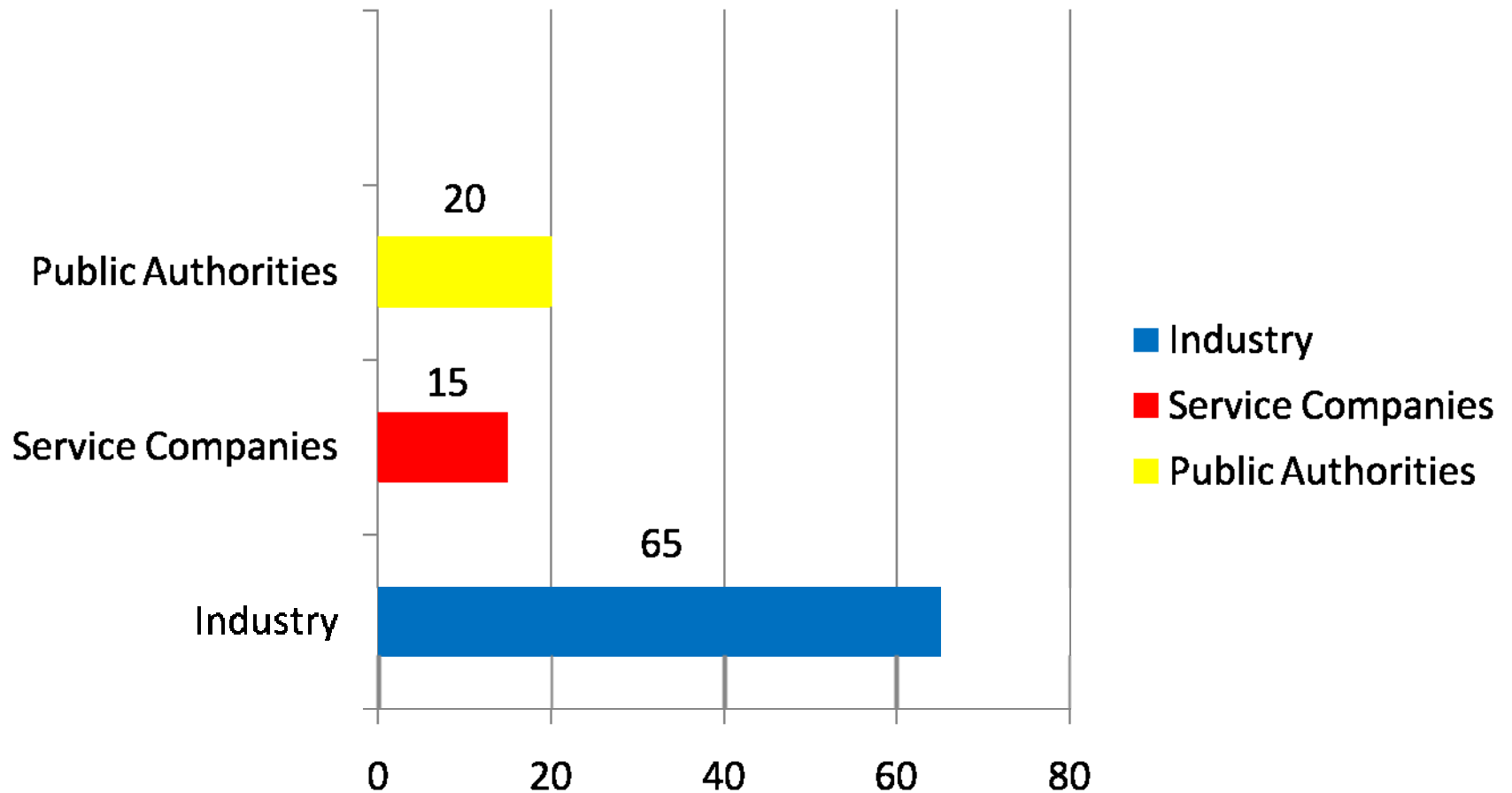
Major Product Lines in %



Typology of Customers in %



6

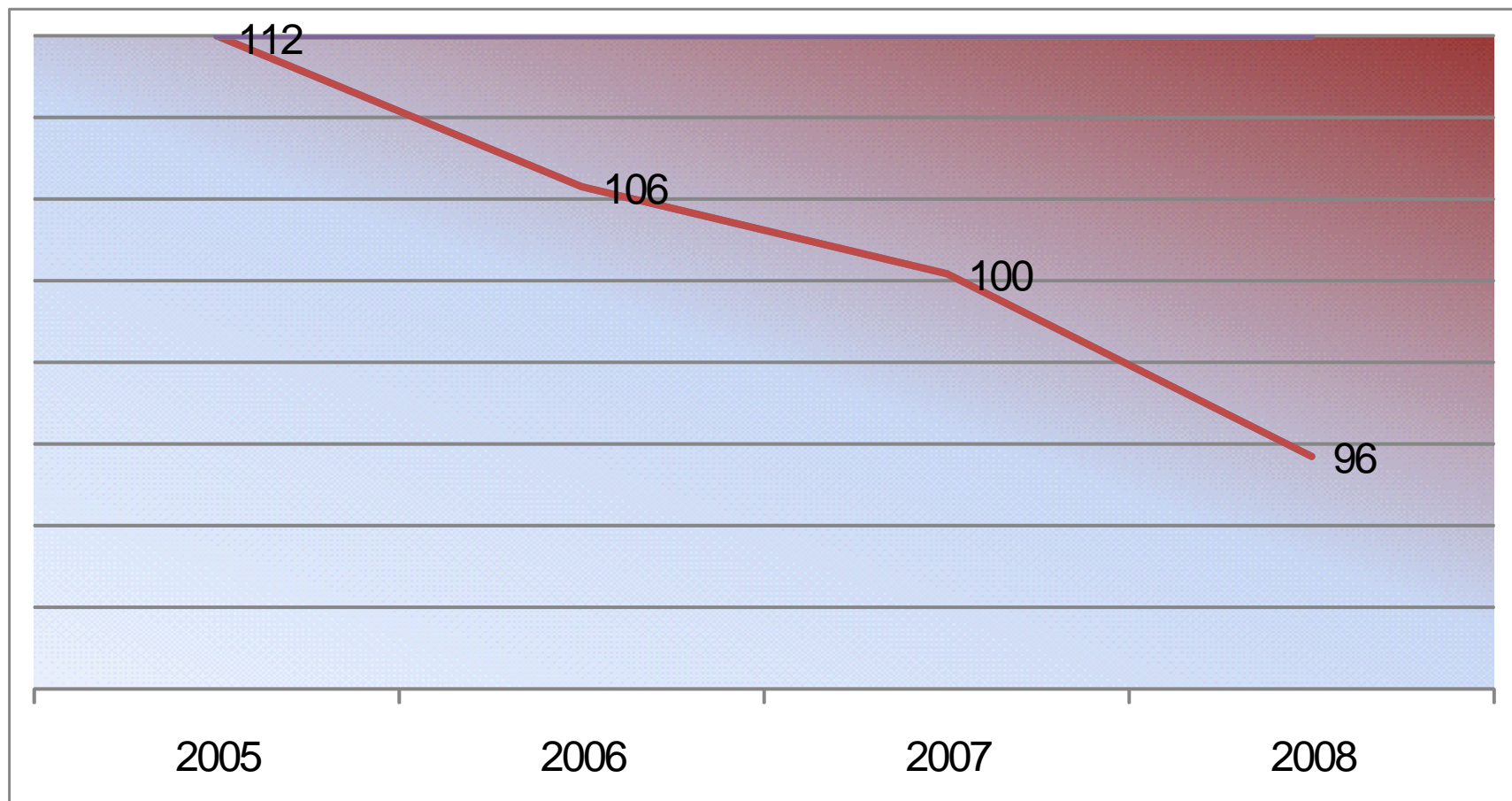


Trend of the Market 2005-2008

BASIS 100/ Year 2000



7



2009 ?



8

- **First quarter : - 22 %**
- **Decrease till when ?**
- **... Nobody knows the answer**